Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0052

			www.irs.gov/Form990F					n to Public Inspection
For	calen	dar year 2017 or tax year beginning		12-01 ,201	7, and endin	g	11	-30,2018
Ν	ame of	foundation				A Employer	identification number	
Т	he Ba	amberger Foundation		74-2729929				
Ν	umber a	and street (or P.O. box number if mail is not delive	ered to street address)		Room/suite	B Telephone	number (see instruction	s)
2	341	Blue Ridge Dr				(830)86	8-7303	
С	ity or to	wn, state or province, country, and ZIP or foreign	postal code	I		C If exempti	on application is pending	a check here ► X
J	ohns	on City, TX 78636-4242						
G	Check	all that apply: Initial return	Initial return	of a former public cl	narity	D 1. Foreigr	organizations, check h	ere
		Final return	Amended ret	um		2 Foreigr	organizations meeting	the 85% test
		Address change	X Name chang	e			here and attach compute	
H (Check	type of organization: X Section	n 501(c)(3) exempt priv	ate foundation		F If private f	oundation status was te	rminated under
	Sect	tion 4947(a)(1) nonexempt charitable trust	Other ta	axable private found	dation		7(b)(1)(A), check here	
	- air ma	arket value of all assets at J	Accounting method:	X Cash	Accrual	F If the foun	dation is in a 60-month	termination
(end of	year (from Part II, col. (c),	Other (specify)				tion 507(b)(1)(B), check	
	ine 16))►\$ 743,499 (Pa	art I, column (d) must be	e on cash basis.)				
Pa	art I	Analysis of Revenue and Expe	ENSES (The total of	(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not ne	ecessarily equal	expenses per		investment come	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instructions).)		books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (a	· · · · · ·					
	2	Check \blacktriangleright X if the foundation is not require						
	3	Interest on savings and temporary cash inv						
	4	Dividends and interest from securities .		18,2	23	18,223		
	5a	Gross rents						
	b	Net rental income or (loss)						
ne	6a	Net gain or (loss) from sale of assets not o		14,8	67			
Revenue	b	Gross sales price for all assets on line 6a						
se <	7	Capital gain net income (from Part IV, line				14,867		
œ	8	Net short-term capital gain					50	2
	9	Income modifications	1					
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	F			22.000		
	12 13	Total. Add lines 1 through 11		33,0	90	33,090	50	2
	14	Compensation of officers, directors, trustee Other employee salaries and wages						
ses	15	Pension plans, employee benefits						
en	16a	Legal fees (attach schedule)						
Expens	b	Accounting fees (attach schedule)		1,2	65			1,265
/e E		Other professional fees (attach schedule)		±,2		4,400		1,203
ativ	17					23		
str	18	Taxes (attach schedule) (see instructions)		2	88	23		
ini	19	Depreciation (attach schedule) and depleti		3,5				
dm	20				-			
٩Þ	21	Travel, conferences, and meetings						
an	22	Printing and publications		2	94			294
Operating and Administrative	23	Other expenses (attach schedule)						
ati	24	Total operating and administrative expe	nses.					
per		Add lines 13 through 23		5,3	87	4,423		1,559
Ō	25	Contributions, gifts, grants paid		34,1	10			34,110
	26	Total expenses and disbursements. Ad	Id lines 24 and 25 .	39,4	97	4,423		35,669
	27	Subtract line 26 from line 12:						
	a	Excess of revenue over expenses and d	lisbursements .	(6,4	07)			
	b	Net investment income (if negative, enter	er-0-) [28,667		
	c	Adjusted net income (if negative, enter -	-0-) [50	2

For Paperwork Reduction Act Notice, see instructions.

For	n 990)-PF (2017)	The Bamberger Foundation		74-2729	929 Page 2
Pa	art II	Balance Sheets	Attached schedules and amounts in the description column	Beginning of year	End of y	ear
			should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-be	0	3,232	13,775	13,775
	2	Savings and tempora	ry cash investments	7,627		
	3	Accounts receivable	▶			
		Less: allowance for de	oubtful accounts			
	4	Pledges receivable	▶			
		Less: allowance for de	oubtful accounts			
	5	Grants receivable				
	6	Receivables due from	officers, directors, trustees, and other			
		disqualified persons (a	attach schedule) (see instructions)			
	7	Other notes and loans	s receivable (attach schedule) ►			
		Less: allowance for de	oubtful accounts			
Assets	8	Inventories for sale or	ruse			
SS	9	Prepaid expenses and	d deferred charges			
∢	10a	Investments - U.S. an	d state government obligations (attach schedule)			
	b	Investments - corpora	te stock (attach schedule) STM137	563,641	557,857	577,642
	c		te bonds (attach schedule)			
	11		ings, and equ \$011661115 asis ► 171,700			
			eciation (attach schedule) 19,618		152,082	152,082
	12		ge loans			-
	13		uttach schedule)	155,621		
	14		equipment: basis			
			eciation (attach schedule)			
	15	Other assets (describ				
	16		ompleted by all filers - see the			
		•	e page 1, item I)	730,121	723,714	743,499
	17		d accrued expenses	,,	,20,,11	/ 10/ 199
	18		· · · · · · · · · · · · · · · · · · ·			
es	19					
Ē	20		irectors, trustees, and other disqualified persons			
Liabilities	21		notes payable (attach schedule)			
Ξ.	22	Other liabilities (descr				
	23		nbe ▶) lines 17 through 22)	0	0	
	23			0		
S			low SFAS 117, check here · · · · · · ► □ 24 through 26, and lines 30 and 31.			
S	24	Unrestricted				
lar	25	Temporarily restricted	1			
Fund Balar	26	Permanently restricted	d			
pu		Foundations that do	not follow SFAS 117, check here ► X			
		and complete lines 2	27 through 31.			
P	27	Capital stock, trust pri	ncipal, or current funds			
Assets	28		blus, or land, bldg., and equipment fund			
SS	29		cumulated income, endowment, or other funds	730,121	723,714	
τÞ	30	-	und balances (see instructions)	730,121	723,714	
Net	31		net assets/fund balances (see			
		instructions)	``````````````````````````````````````	730,121	723,714	
Pa	art II	,	Changes in Net Assets or Fund Baland			
1	Total	net assets or fund bala	ances at beginning of year - Part II, column (a), line	30 (must agree with		
			on prior year's return)			730,121
2			e 27a			(6,407)
			d in line 2 (itemize) ►			,
			· · · · · · · · · · · · · · · · · · ·			723,714
		eases not included in li			5	•
			ances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	723,714
EEA						Form 990-PF (2017)

Form 990-PF (2017) The	Bamberger Foundation			74	1-2729929	Page 3
Part IV Capital Gains	and Losses for Tax on Inve	stment Incom	e			
	ibe the kind(s) of property sold (for example rehouse; or common stock, 200 shs. MLC ((b) How acquired P-Purchase D-Donation	(c) Date acqu (mo., day,)		ate sold , day, yr.)
1a Publically Trade	ed Securities					
b Publically Trade	ed Securities					
C						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or plus expe	other basis nse of sale		(h) Gain or (loss) e) plus (f) minus (g))
a 173,839			173,337			502
b 429,382			415,017			14,365
C						
d						
			10/01/00			
Complete only for assets sho	wing gain in column (h) and owned by	the foundation on	12/31/69.		ains (Col. (h) gain n	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col.			but not less than -(bsses (from col. (h))	
а						502
b						14,365
C						
d						
e	//		7			
2 Capital gain net income or (n	et capital loss)	so enter in Part I, lir enter -0- in Part I, lir	>	2		14 967
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5)			2		14,867
1 0	ne 8, column (c). See instructions. If (lo	()				
-			••• }	3		502
	Inder Section 4940(e) for Re		Net Investme	nt Income		
	vate foundations subject to the section					
				- /		
If section 4940(d)(2) applies, leave	ve this part blank.					
	section 4942 tax on the distributable a ualify under section 4940(e). Do not ca	,,	in the base period?		Ye	s X No
·	t in each column for each year; see th	· · ·	e making anv entrie	es.		
(a)					(d)	
Base period years Calendar year (or tax year beginn	ing in) Adjusted qualifying distribution	Net value of	(c) noncharitable-use as	sets (Distribution ratio col. (b) divided by o	
2016	23,8	393	588,8	384	0.040573	
2015	79,0	000	574,1	.63	0.137592	
2014	18,5	500	343,7	/31	0.053821	
2013	8,6	575	159,2	281	0.054463	
2012	84,4	447	138,3	392	0.610201	
				2	0.896651	
•	the 5-year base period - divide the tota	•	•			
the number of years the foun	dation has been in existence if less the	an 5 years	••••••••	. 3	0.17933	
4 Enter the net value of noncha	aritable-use assets for 2017 from Part	X, line 5	••••••••	. 4		749,908
5 Multiply line 4 by line 3		•••••	•••••	5	1	.34,481
 Enter 1% of net investment in 	ncome (1% of Part I, line 27b)			6		
				1 1		287
				_	-	
7 Add lines 5 and 6				7	1	287 134,768
					1	.34,768
8 Enter qualifying distributions				8		

Form		74-27299			age 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see instru	ction	s)	
1a	Exempt operating foundations described in section 4940(d)(2), check here A and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			573
	here ► and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of				
	Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .	2			0
3	Add lines 1 and 2	3			573
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5			573
6	Credits/Payments:				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a				
b	Exempt foreign organizations - tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld				
7	Total credits and payments. Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			573
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded	11			
	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		-	Yes	No
	participate or intervene in any political campaign?	••••	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	instructions for the definition	••••	1b		X
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?	••••	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers.		•		37
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	••••	2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		•		37
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	• • • • •	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b		37
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	• • • • •	5		X
~	If "Yes," attach the statement required by <i>General Instruction T</i> .				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	 By language in the governing instrument, or Beneficient in the formation of the second state of the				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		•	37	
_	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), an	d Part XV	7	Χ	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		0	37	
~	(or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	••••	8b	Χ	
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ (a solution of section $4942(j)(3)$ or $4942(j)(5)$ (a solution of section $4942(j)(3)$ or $4942(j)(5)$ (a solution of section $4942(j)(3)$ or $4942(j)(5)$ (solution $4942(j)(3)$) or $4942(j)(3)$ (solution $4942(j)(3)$) (solution $4942(j)$				
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See instructions for Part XIV)? If "Yes,"		~		77
40	complete Part XIV	••••	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		40		v
	names and addresses		10	0 0-	X
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Form	990-PF (2017) The Bamberger Foundation 74-27299	29	F	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A			
14	The books are in care of Robert Barger Telephone no. 210-2		315	
	Located at ► 21450 Water Wood Dr., Garden Ridge, TX ZIP+4 ► 78266			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-check here	•••	•••	▶□
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	40	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
Da	the foreign country T VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
Fa			Yes	No
1a	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year, did the foundation (either directly or indirectly):		Tes	NO
Ia	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots $ Yes $ X $ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years , , , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section $4942(a)(2)$			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	26		
•	all years listed, answer "No" and attach statement - see instructions.)	2b		
С	In the provisions of section 4542(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
ou	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
~	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		Х
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Form	1990-PF (2017) The Bamberger Foundation	74-27299	29	Pa	age 6
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)			
5a	During the year, did the foundation pay or incur any amount to:			Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	es X No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,				
	directly or indirectly, any voter registration drive?	es X No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Y	es X No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in				
	section 4945(d)(4)(A)? See instructions	es X No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational				
	purposes, or for the prevention of cruelty to children or animals? Y	es X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in	י <u>-</u> ו			
	Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	· · · · <u>· ·</u>	5b		
	Organizations relying on a current notice regarding disaster assistance check here	· · ▶ 🗌 🛛			
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax				
	because it maintained expenditure responsibility for the grant?	es No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums	_			
	on a personal benefit contract?	es X No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		Х
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	res X No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
Da	rt VIII Information About Officers Directors Trustees Foundation Managers Hi	ably Daid Er	nnla	VOOC	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

	anon managers and their cor	inpensation. dee in	30 000013.	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J David Bamberger	Director			
2341 Blue Ridge Dr, TX 78636	1.00	0	0	0
Ernest A Sessums	President / Dir			
922 Standing Creek, TX 78230	0.30	0	0	0
Dax A Bamberger	Vice Pres / Dir			
19210 Brannan Bluff, TX 78258	0.30	0	0	0
Lois J Sturm	Secretary / Dir			
106 Diamond X Dr, TX 78636	8.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0
EEA				Form 990-PF (2017)

Port VIII I Information Allocat Officience Dispetence Transform From		
Part VIII Information About Officers, Directors, Trustees, Found and Contractors (continued)	ation Managers, Highly	Paid Employees,
Five highest-paid independent contractors for professional services. See instru	ctions. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		
otal number of others receiving over \$50,000 for professional services	<u> </u>	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
Il other program-related investments. See instructions	
All other program-related investments. See instructions. 3 otal. Add lines 1 through 3	

Form	1990-PF (2017) The Bamberger Foundation	74-2729929	Page 8
Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign f	oundations,	
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	597,347
b	Average of monthly cash balances	1b	8,360
С	Fair market value of all other assets (see instructions)	1c	155,621
d	Total (add lines 1a, b, and c)	1d	761,328
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	761,328
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	11,420
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	749,908
6	Minimum investment return. Enter 5% of line 5	6	37,495
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	undations	
	and certain foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	37,495
2a	Tax on investment income for 2017 from Part VI, line 5 2a 573		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	573
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,922
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	36,922
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	36,922
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	35,669
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	35,669
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	35,669
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	
	qualifies for the section 4940(e) reduction of tax in those years.		

EEA

Form 990-PF (2017) The Bamberger Foundation
Part XIII Undistributed Income (see instructions)

Page 9 74-2729929

2 Undistributed income, if any, as of the end of 2017: a Enter amount for 2016 only 29,156 5 Excess distributions carryover, if any, to 2017: a From 2013 04,685 b From 2013 10,605 c From 2014 10,605 d From 2015 61,934 e From 2016 3,080 f Total of lines 3a through e 3,080 f Total of lines 3a through e 3,080 a Applied to 2017, but not more than line 2a 162,297 4 Qualifying distributions for 2017 from Part XII, line 4: b \$ 35,669 29,156 a Applied to 2017 distributable amount 29,156 b Appled to 2017 distributable amount 6,511 c Enter the anount distributed out of corpus 5 f Corpus. Adl income of prior years: 30,409 (ff an amount appears in column (d), the same amount must be shown in column (a). 6 6 Enter the anound of prior years' undistributed income. 131,888 131,888 131,888 131,888 131,888	Pa	rt XIII Undistributed Income (see instru	ctions)			
1 Distributible amount for 2017 from Part XI, line 7 Corpus Ywas plot to 2016 2016 2017 2 Undistributed income, if any, so of the end 2017. a Form 2012 Main Science 36, 92 3 Excess destributions carryover, if any, to 2017. a Form 2013 84, 665 2016 29, 156 4 Form 2013 1, 993 162, 297 29, 156 5 Form 2015 61, 934 29, 156 162, 297 4 Cualifying distributions (2017 form Part XII, line 4. b 5 35, 669 162, 297 29, 156 4 Applied to 2017, but not more of prory years: (Election required - see instructions) 162, 297 29, 156 5 Excess destributions carryover applied to 2017 . (If an amount appears in column (2)) 30, 409 30, 409 6 Enter the not tot of dech column (a) 5 5 5 6 Enter the not tot of dech column (a) 5 30, 409 30, 409 7 Appled to 2017, Subtract line 5 131, 888 131, 888 131, 888 6 Enter the not tot of dech column (a) 16 16 16 <th></th> <th></th> <th>(a)</th> <th>(b)</th> <th>(c)</th> <th>(d)</th>			(a)	(b)	(c)	(d)
2 Underbinded income, if any, as of the end of 2017: a Enter emount for 2016 only	1	Distributable amount for 2017 from Part XI,	Corpus		2016	2017
a Ener amount for 2016 only 29, 156 b Total for provenses: 9 a Form 2012		line 7				36,922
b Total for prior years:	2	Undistributed income, if any, as of the end of 2017:				
3 Excess distributions carryover, if any, to 2017; a From 2013 1,993 c From 2013 1,0,605 d Gallying distributions for 2017 from Part XII. 162,297 indications a startough e 10,605 a Appled to 2016, but not more than line 23 29,156 a Appled to 2016, but not more than line 23 29,156 b Appled to andembued income of proty years 162,297 c Classifying distributions out of corpus (Election required - see instructions) 4 reset as distributions out of corpus (Election required - see instructions) 4 5 stores as distributions carryover appled to 2017 30,409 30,409 (fin an mount appears in column (a).) 6 131,886 1 6 Proto years' undestributed nome. Subtract 1 1 10 Appled to appled to apple years' undestributed nome. Subtract ince 1 1 10 Appled to apple years' undestributed nome. Subtract ince 1 1 10 Addition and proton years' undestributed nome. Subtract ince 1 1	а	Enter amount for 2016 only			29,156	
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tax has been previously assessed		-				
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to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	_					
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Subtract lines 7 and 8 from line 6a 77,612 10 Analysis of line 9: 1,993 a Excess from 2013 1,993 b Excess from 2014 10,605 c Excess from 2015 61,934 d Excess from 2016 3,080			54 , 276			
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b Excess from 2014 10,605 c Excess from 2015 61,934 d Excess from 2016 3,080	10					
c Excess from 2015 61,934 d Excess from 2016 3,080	а					
d Excess from 2016 3,080	b					
	С	Excess from 2015 61,934				
e Excess from 2017	d					
Ec	e	Excess from 2017				

Form	990-PF (2017) The Bamber	rger Foundation	a		74-2729929	Page 10
Part	XIV Private Operating Four	dations (see inst	ructions and Par	rt VII-A, question 9)		
1a	If the foundation has received a ruling or	determination letter the	at it is a private opera	ating		
	foundation, and the ruling is effective for		-		►	
b	Check box to indicate whether the found		ting foundation desci	ribed in section	4942(j)(3) or 49	42(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(6) 10121
	each year listed					
b	85% of line 2a					
с	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
с	"Support" alternative test - enter: (1) Total support other than gross					
	investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Informa	tion (Complete tl	his part only if t	he foundation had	\$5,000 or more in	assets at
	any time during the yea	r - see instructio	ns.)			
1	Information Regarding Foundation M	anagers:				
а	List any managers of the foundation who before the close of any tax year (but online)	o have contributed mo y if they have contribut	re than 2% of the tota ted more than \$5,000	al contributions received l)). (See section 507(d)(2)	by the foundation .)	
	J David Bamberger					
b	List any managers of the foundation who ownership of a partnership or other entition				portion of the	
2	Information Regarding Contribution,	Grant, Gift, Loan, Sch	olarship, etc., Prog	rams:		
	Check here L if the foundation only unsolicited requests for funds. If the four complete items 2a, b, c, and d. See instr	ndation makes gifts, gr	•	able organizations and de als or organizations unde	•	
а	The name, address, and telephone num		of the person to whom	n applications should be a	addressed:	
	990APP					
b	The form in which applications should b	e submitted and inform	nation and materials t	they should include:		
C	Any submission deadlines:					
	•	such as hy assarsh	ical areas, sharitshis	fields kinds of institution	an or other	
d	Any restrictions or limitations on awards factors:	, such as by geograph	icai areas, criantadie	ingius, kinus ui insilutior		

Part XVSupplementary Information (continued)3Grants and Contributions Paid During the Year or Approved for Future Payment

74-2729929	

Page 11

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
Hill Country Memorial Hospice				
808 Reubon St				
Fredericksburg, TX 78624		PC	Education	1,00
Wildlife Rescue				
P O Box 302695			Purchase 2 new	
Austin, TX 78703		PC	incubators.	1,300
Round Mountain Vol FD				
10539 U S 281			New Fire and EMS	
Round Mountain, TX 78663		PC	station.	1,00
Johnson City Little League				
P O Box 1311			Redo restrooms at	
Johnson City, TX 78636		PC	field.	500
Blanco EMS				
P O Box 557			Replace cardiac	
Johnson City, TX 78636		PC	monitors.	1,000
Blanco Cty Child Protective Family				
P O Box 213			Education and	
Johnson City, TX 78636		PC	camps for kids.	5,000
Sallie Delahoussaye				
5290 FM 2001			Bird rehab and	
Lockhart, TX 78644	none	I	supplies.	500
Lamar Elementary			Education and	
201 Parland Place			trip to Bamberger	
San Antonio, TX 78209		PC	Ranch Preserve.	4,650
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	
b Approved for future payment				
Total			▶ 2h	

3b Total <u>......</u>....

Part XVSupplementary Information (continued)3Grants and Contributions Paid During the Year or Approved for Future Payment

74-2729929

Page 11

Recipient If recipient is an individual, show any relationship to any foundation manager	Purpose of grant or	
any roundation manager recipient	contribution	Amount
Name and address (nome or business)		
a Paid during the year		
Old Blanco Cty Courthouse Rehab		
300 Main St	Preservation and	
Blanco, TX 78606 PC	renovation.	10,000
Museum of Pacific War		
340 E Main St	Education	
Fredericksburg, TX 78624 PC	programs.	500
Friends of Johnson City Library		
501 Nugent Ave	Fund library	
Johnson City, TX 78636 PC	programs.	1,000
Friends of Blanco Library		
P O Box 272	Library programs	
Blanco, TX 78606 PC	and education.	1,000
Johnson City Vol Fire Dept		
P O Box 316	Programs and	
Johnson City, TX 78636 PC	equipment.	1,000
Blanco Vol Fire Dept		
P O Box 868	Training and	
Blanco, TX 78606 PC	equipment.	1,000
Round Mountain Vol Fire Dept		
10539 U S 281	Training and	
Round Mountain, TX 78663 PC	equipment.	1,000
Stonewall Vol Fire Dept		
P O Box 224	Training and	
Stonewall, TX 78671 PC	equipment.	1,000
Total	▶ 3a	
b Approved for future payment		

3b Total

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment

74-	2729	929	

D		
Page	1	1

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Paid during the year				
North Blanco EMS				
2 0 Box 557			Training and	
Johnson City, TX 78636		PC	equipment.	1 000
Johnson City, IX /8636		PC	equipment.	1,000
Blanco EMS				
El Nopal Dr			Training and	
Blanco, TX 78606		PC	equipment.	1,000
National Museum of the Pacific War				
340 E Main St			Educational	
Fredericksburg, TX 78624		PC	school programs.	500
Old Blanco Cty Courthouse Preserv			College grants	
300 Main St			and building	
Blanco, TX 78606		PC	renovations.	10,160
		rc .	Tenovacions.	10,100
Total			> 3a	44,110
b Approved for future payment				

3b Total <u>.....</u>...

Form 990-PF (2017) The Bamberger Foundation

74-2729929

Page 12

Part XVI-A Analysis of Income-Producing Anter gross amounts unless otherwise indicated.		d business income	Excluded by se	ection 512, 513, or 514	(e)
	(a) Business	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:	code				
a b					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities			14	18,223	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	14,867	
9 Net income or (loss) from special events					
0 Gross profit or (loss) from sales of inventory					
1 Other revenue: a					
b					
C					
c d					
c d e				33,090	
c				33,090	
c	Accompl	ishment of Exe	empt Purpos	13	33,09
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he
c	Accompl come is repor	ishment of Exe ted in column (e) of	empt Purpos	13	33,09 he

Form 99	90-PF (2		e Bamber									27299			age 13
Part 2	XVII	Information F	Regarding	Transfer	rs to a	nd Transactic	ons ar	nd Relat	ionships W	/ith No	nchar	ritable	Exemp	t	
		Organization	S												
1 D	id the o	rganization direct	ly or indirect	ly engage	in any	of the following w	vith any	y other or	ganization de	scribed				Yes	No
		n 501(c) (other tha	-			-			-						
	rganizat				0	,		0	•						
	-	from the reportin	na foundation	n to a nonc	haritah	le exempt organi	ization	of.							
			-										10(1)		X
•													1a(1)		
•	•	rassets	• • • • • •		• • •		•••			• • • •	•••		1a(2)		X
		nsactions:													37
•		s of assets to a ne		•	-								1b(1)		X
(2	2) Purcl	hases of assets fi	rom a nonch	naritable ex	xempt o	organization .	•••				•••		1b(2)		X
(3	B) Rent	al of facilities, equ	uipment, or o	other asse	ets		•••				•••		1b(3)		X
(4	I) Reim	bursement arran	gements .										1b(4)		X
(5	5) Loan	s or loan guarant	iees										1b(5)		X
(6	6) Perfo	ormance of servic	es or memb;	ership or f	fundrais	sing solicitations							1b(6)		X
c S	haring o	of facilities, equipr	ment, mailinc	lists, othe	er asset	s, or paid employ	/ees						1c		Х
d If	the ans	wer to any of the	above is "Y	es." comp	lete the	following sched	dule. C	olumn (b)	should alwa	vs show	/ the fa	ir marke	et		
		he goods, other a				-									
		-		-	-										
		any transaction of	· · · · · ·					-							
(a) Line i	no. (b) /	Amount involved	(c) Name	e of noncha	iritable e	xempt organization	۱	(d) Des	cription of trans	sfers, trar	isaction	is, and sh	naring arra	angeme	ents
	_														
	-														
	_														
	_														
	_														
	_														
2a Is	the fou	ndation directly o	r indirectly a	ffiliated wi	ith, or re	lated to, one or i	more t	ax-exemp	t organizatior	าร					
d	escribed	d in section 501(c) (other than	section 50	01(c)(3) or in section 52	27?						Ye	s X	No
b If	"Yes." (complete the follow	wina schedu	ıle.		,									1
		(a) Name of organiz	0			(b) Type of organi	ization			(c) De	ecriptio	n of relat	ionshin		
		(a) Name of organiz	ation				12411011			(0) De	Scriptio	i oi reiat	lonanip		
	Under p	enalties of perjury, I de and complete. Declara	eclare that I have	e examined th	nis return,	including accompanyi	ing sche	dules and sta	atements, and to	the best of	my knov	vledge and	d belief, it is	true,	
Sign	correct,	and complete. Declara	ition of preparer	(other than ta	axpayer) i	s based on all informa	ation of w	hich prepare	r has any knowle	edge.					
		Robon	t B	ras.	r	10/06/2019	9						IRS discuss		
Here					-		/		Financial	L Offi	LCer	See instr	preparer sh ructions. 🗙	Ves	ow?
	Sigr	nature of officer or trust			-	Date		Title	-		[
D _!-!		Print/Type preparer	's name		Prepar	er's signature	,		Date		Check	X if	PTIN		
Paid		Robert Bar	ger			Pobert B	arg	er	10-07-20	19	self-em	ployed	P0072	<u>28</u> 10	
Prep	arer	Firm's name	Robert	Barger			0			Firm's El	N 🕨				
Use		Firm's address		Water W		Dr				Phone no					
	Unity			tonio 1								-240-	5315		
			Jun All			200				1		210-	Form 9 9		(2017)
EEA													1.01111 3 2	v-r r	(2017)

Form	990-PF	(2017)
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Form 990_OfOv (2017) The Bamberger Foundation

List of Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

1 List all officers, directors, trustees, and key employees for the	year even in they we	e not compensateu	•	
(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
David K Bamberger Treasure				
13735 Morning Bluff, San Antonio, TX 78216	0.30	0	0	0
Douglas J Bamberger Director		,		v
P O Box 238, Blanco, TX 78606	0.30	0	0	0
	0.30	0	0	0
Robert E Barger Chief Fi	-			
21450 Water Wood Dr, TX 78266	0.30	0	0	0
	_			
	_			
	_			
]			
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	-			
	-			
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			_	n 000 0f0y (2017)

74-2729929

Form	4562	Depreciation and Amortization (Including Information on Listed Property)							OMB No. 1545-0172	
			(includii	 Attach to 			operty)			2017
•	nent of the Treasury Revenue Service (99)	► G	o to www.irs.go				he latest infor	mation		Attachment Seguence No. 179
) shown on return		o to mmmillage				this form relates	mation.		Identifying number
The	Bamberge:	r Founda	tion		FOR	M 990P	F – 1			74-2729929
Par			e Certain Pro	pperty Und			<u> </u>			
		-	isted property,				nolete Part I.			
1	Maximum amount (-					1	
	Total cost of sectio	,							2	
	Threshold cost of s								3	
	Reduction in limitat		•		•	,			4	
	Dollar limitation for								•	
	separately, see ins	-					-		5	
6	oopa.a.o.j, oooo	(a) Description of pro				ousiness use only		cted cost	-	
		(u) Description of pro	oporty		(b) 0001 (i					
7	Listed property. En	ter the amount fr	om line 29			7				
	Total elected cost of								8	
	Tentative deductio							1	9	
	Carryover of disallo								10	
	Business income li							-	11	
	Section 179 expen								12	
	Carryover of disallo					► 13	· · · · · · · ·	•••	12	
)			
Part	Don't use Part II c					viation (D	on't include l	ictod pr	oport	y.) (See instructions.)
	Special depreciation							isteu pi	open	
	during the tax year								14	
	Property subject to	()(,					-	15	
	Other depreciation							• • •	16	
Par		5 Depreciatio	on (Don't inc			•	ctions.)			
47		. (ection A				47	2 540
	MACRS deduction				-			• • •	17	3,540
	If you are electing			-	-		-			
	asset accounts, ch									
	Section		(b) Month and year	-		Year Usin	g the Genera	al Depro	eciati	on System
	(a) Classification of p		placed in service	(business/inves only-see instr	tment use	(d) Recovery period	(e) Convention	(f) Met	nod	(g) Depreciation deduction
19a	3-year property									
b	5-year property									
С	7-year property									
d	10-year property									
е	15-year property									
f	20-year property									
g	25-year property					25 yrs.		S/	_	
h	Residential rental					27.5 yrs.	MM	S/	_	
	property					27.5 yrs.	MM	S/	_	
i	Nonresidential real					39 yrs.	MM	S/	_	
	property						MM	S/	_	
	Section C	- Assets Plac	ced in Service	During 201	7 Tax Ye	ar Using t	he Alternativ	/e Depr	eciat	ion System
20a	Class life							S/	_	
b	12-year					12 yrs.		S/	_	
	40-year					40 yrs.	MM	S/		
Par		ary (See instr	uctions.)							
L	Listed property. Er		,						21	
	Total. Add amount			17, lines 19 an	d 20 in co	lumn (a), an	d line 21. Ente	r		
	here and on the ap		-			(0)			22	3,540
	For assets shown a									57510
	portion of the basis						3			

For Paperwork Reduction Act Notice, see separate instructions.

Form	8868
(Rev. Jar	nuary 2017)

Application for Automatic Extension of Time To File an Exempt Organization Return

(Rev. January 201	17)					OMD No. 4545 4700			
Department of the Treasury			lication for each return.		OMB No. 1545-1709				
Department of the Treasury Internal Revenue Service ► Information about Form 8868 and its instructions is at www.irs.gov/form8868. Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the									
forms listed be Contracts, for	elow with the which an ex	You can electronically file Form e exception of Form 8870, Infor ktension request must be sent to <i>vw.irs.gov/efile,</i> click on Chariti	mation Return for the IRS in paper	Transfers Associated With Cer format (see Instructions). For r	rtain Personal Benefit nore details on the elect				
Automatio	c 6-Montl	n Extension of Time. O	nly submit orig	ginal (no copies needed)					
		to file an income tax return othe equest an extension of time to fi			nerships, REMICs, and t filer's identifying num				
Type or print		exempt organization or other fi	ler, see instructior		Employer identification				
						(SSNI)			
Hile by the due date for									
filing your		n or post office, state, and ZIP	code. For a foreig	address see instructions					
return. See instructions.	-	•	•						
	Jonnso	n City, TX 78636-424	:Z						
Enter the Ret	turn Code for	the return that this application i	s for (file a separa	ate application for each return)					
Application	n		Return	Application		Return			
Is For			Code	Is For		Code			
Form 990 o	or Form 990	EZ	01	Form 990-T (corporation)		07			
Form 990-E			02	Form 1041-A	08				
Form 4720	(individual)		03	Form 4720 (other than indivi	dual)	09			
Form 990-PF			04	Form 5227		10			
	· · ·	a) or 408(a) trust)	05	Form 6069					
Form 990-T (trust other than above) 06 Form 8870				12					
The books Tolophone				Water Wood Dr., Gard AX No.►	len Ridge, TX 78	3266			
•		10-240-5315 s not have an office or place of	·						
-		etum, enter the organization's for				•••••			
		k this box $\ldots $							
		EINs of all members the extens		or the group, check this box .					
1 I reques for the o	est an autom organizatior	atic 6-month extension of time u named above. The extension i ar 20 or	Intil <u>10</u> s for the organizat	-15 , 20 19 , to file the end tion's return for:	xempt organization retui				
Cha	ange in acco	red in line 1 is for less than 12 n unting period			Final retum				
		for Forms 990-BL, 990-PF, 990 credits. See instructions.)-T, 4720, or 6069), enter the tentative tax, less	3a	\$ 0			
		for Forms 990-PF, 990-T, 4720), or 6069, enter a	nv refundable credits and		, v			
		nents made. Include any prior y		•	3b	\$ 0			
		tract line 3b from line 3a. Includ				· · · · · · · · · · · · · · · · · · ·			
		tronic Federal Tax Payment Sy			30	\$ O			
				debit) with this Form 8868, see					

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2017)

Feder	ral Supporting Statemer		017 PG01
lame(s) as shown on return The Bamberger Foundation		FEIN	74-2729929
	PF - Part II - Line ments: Other Schedu		Statement #118
Category Bo Volunteer Housing Beg Value	ook value (BOY) Bc <u>155,621</u>	ook value (EO 	Y) FMV (EOY
fotal	155,621		
			PG01
	- Part II - Line Corporate Stock So		Statement #137
Category	BOY	Book Value	EOY FM
tock Portfolio, Raymond James	563,641	557,857	577,64
Totals	563,641 _	557,857	577,64

		Federal Su	pporting State	ments	2017 PG01
Name(s) as shown on return					Your Social Security Number
ne Bamberger Foundation					74-2729929
	Form 990PF -	Part I - Line 16(b)	- Accounting Fees S	chedule	Statement #108~
	Revenue	Net	Adjusted	Charitable	
Description	and expenses	investment	net income	purpose	
Paul Copeland and Assoc	1,265	0	0	1,265	
Cotals	1 265	0	0	1,265	
OLAIS	1,265	0	0	1,203	
					PG01
	Form 000DF - Dom	t I - Line 16(c) - O	ther Professional Pa	es Schedule	PG01 Statement #109~
	roim 990Pr - Par	L - HINE 10(C) - 0	uner FIOLESSIUNAI Fe		Statement #109~
	Revenue	Net	Adjusted	Charitable	
Description	and expenses	investment	net income	purpose	
aymond James & Assoc	0	4,400	0	0	
-					
Cotals	0	4,400	0	0	

	Federal Supporting Statements	2017 PG01
Name(s) as shown on return		Your Social Security Number
he Bamberger Foundation		74-2729929
	Form 990PF - Part I - Line 18 - Taxes Schedule	Statement #110~
	Revenue Net Adjusted Charitable	
Description	and expenses investment net income purpose	
Excise Tax	00	
Totals	<u>00</u>	
	Form 990PF - Part II - Line 11 - Investments: Land Schedule	PG01 Statement #117~
	Form 990PF - Part II - Line II - Investments, Land Schedule	Statement #11/~
	Cost or Accumulated End of year	
Description	other basis depreciation book value FMV	
Volunteer Housing	141,610 19,618 121,992 152,082	
Land	30,090 30,090	
Total	<u> </u>	

		Federal S	Supporting Statemer	nts		2017 PG01
Name(s) as shown on return						Your Social Security Number
The Bamberger Foundat	ion					74-2729929
	F	orm 990PF - Part I - Line 19	9 - Depreciation Schedule			Statement #126
		Cost or Prior year	Computation			estment Adjusted Net
Description Volunteer Housing	Acquired Ot 05-13-2013	her basis Depreciation 141,61016,078	Method Rate ALT 2.5	Life Depr 40	eciation Inc 3,540	
Volunceer nousing	05 15 2015	141,01010,070	AUI 2.5			0
Totals	=	141,61016,07	78	==	3,540	

Name(s) as shown on return		
The Demberge		Your Social Security Number
The balliberge	er Foundation	74-2729929
	Form 990PF - Part XV - Line 2 Application Submission Information	
Grant Progra	m	
Applicant Na Lois Sturm, The	me Bamberger Found	
Address 2341 Blue Ridge Johnson City, T		
Telephone 330-868-7303		
Email Addres info@bambergerf		
	ent outlining objectives of project, budget of time and o ect and carry out the project	costs, and the details
Submission I May be submitte		
for educational Preference is g	on Award ted to no more than \$10,000 to any one organization and projects in the fields of conservation and environment iven to projects serving the San Antonio, Austin and P untry of Texas.	ntal protection.

Form	990-W	s Taxable tions	OMB No. 1545-0976			
Depa	ksheet) tment of the Treasury al Revenue Service	(► Go to w	and on Investment Incom ww.irs.gov/F990W for ins or your records. Do not se	e for Private Foundation structions and the lates	2018	
1	Unrelated business ta	axable income expecte	d in the tax year		1	
2	Tax on the amount	on line 1. See instruct	ions for tax computation		2	
3	Alternative minimum t	3				
4	Total. Add lines 2 and	d3			4	
5	Estimated tax credits.	5				
6	Subtract line 5 from lin	ne4			6	
7	Other taxes. See instr	uctions				
8	Total. Add lines 6 and	7			8	
9	Credit for federal tax	oaid on fuels. See instr	uctions		9	
10a b	not required to make instructions Enter the tax shown of zero or the tax year w	estimated tax payment on the 2017 return. Se ras for less than 12 mo		10a	573	
с		. Enter the smaller of I	ine 10a or line 10b. If the c	organization is required to	0	573
	skip line tob, enter th	e amount nom line Toa	(a)	(b)		(d)
11	Installment due date	es. See	04-15-2019	05-15-2019	08-15-2019	11-15-2019
12	Required installmer 25% of line 10c in co through (d). But see if the organization use annualized income ins method, the adjusted installment method, or organization."	lumns (a) Instructions Instru	143	143	143	144
13	2017 Overpayment.			143	143	144
14	Payment due (Subtr from line 12)		143	143	143	144

For Paperwork Reduction Act Notice, see instructions.

Depreciation Detail Listing 990 PF For your records only

2017

Social security number / EIN

74-2729929

Name(s) as shown on return

The Bamberger Foundation

		ed of during current ye						, 1	
No.		Description		Date	Cost	Salvage	Business %	Sec. 179	Depr. Basis
1	Volunte	eer Housing		32013	141,610		100.00		141,610
1	LAND		051	32013	30,090		100.00		0
	Totals				171,700				141,610
	Land Am				30,090				= 141,610
No.	Life		Rate	Prior exp	Accum de			lepreciation	AMT Current
1	1 1	SL MM 2	.5		19,6	18 3,	540		3,540
1		NDA							
					1				
	$T_{0} + 2$		1		101/-	. 0 .			2 5 1 1
	Totals				19,6	18 3,	540 ST A	ד.ח.	3,540

PAGE 1